



Announcement Summary

Entity name

OREXPLORE TECHNOLOGIES LIMITED

Date of this announcement

Thursday June 29, 2023

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Performance rights	5,289,935	29/06/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

OREXPLORE TECHNOLOGIES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

98645505406

1.3 ASX issuer code

OXT

1.4 The announcement is

New announcement

1.5 Date of this announcement

29/6/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code

New class - code to be confirmed

+Security description

Performance rights

+Security type

Other

ISIN code**Date the +securities the subject of this notification were issued**

29/6/2023

Will all the +securities issued in this class rank equally in all respects from their issue date? Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?** Yes**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
Brett Giroud	Steelpoint Pty Ltd <ATF the Giroud Family Trust>	2,247,578
Greg Haskis	Gregory Noel Haskis	738,990
Mikael Bergqvist	Mikael Bergqvist	571,436

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

The performance rights are being issued pursuant to the Oreplore Technologies Employee Securities Incentive Plan (Plan) approved by shareholders on 30 May 2023. Refer to notice of meeting at: <https://announcements.asx.com.au/asxpdf/20230428/pdf/45p4y35dpgtfrx.pdf>

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

Each performance rights entitles the holder to be issued with one ordinary share, for nil consideration, subject to the satisfaction of vesting conditions on or before the vesting date of 28 February 2025. For a summary of the terms of the performance rights, refer to notice of meeting at: <https://announcements.asx.com.au/asxpdf/20230428/pdf/45p4y35dpgtfrx.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification



Issue details

Number of +securities

5,289,935

Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
OXT : ORDINARY FULLY PAID	103,664,196

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
OXTAA : PERFORMANCE RIGHTS RESTRICTED	8,293,136
New class - code to be confirmed : Performance rights	5,289,935



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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