

**Orexplora Technologies Limited**  
**Appendix 4E – Preliminary Final Report**  
**ABN 98 645 505 406**

**Results for Announcement to the Market – Financial year ended 31 December 2022**  
**(Previous corresponding period – 31 December 2021)**

	31 Dec 2022	31 Dec 2021	Change Up / (Down)	
	\$'000	\$'000	\$'000	%
Revenue from ordinary activities	1,212	8	1,204	>500%
Other Income	334	368	(34)	(9%)
Loss after tax from ordinary activities	(10,476)	(3,780)	(6,696)	(177%)
Loss after tax attributable to members	(10,476)	(3,780)	(6,696)	(177%)

The comparative amounts shown above in respect of the results for the year ended 31 December 2021 represent predominantly the results of Orexplore AB, the accounting parent company of the Group, for the period before the formation of the Orexplore Group.

**Commentary on Results**

The loss after tax for the year shown above includes a non-cash charge of \$2,876,000 in respect of the carrying value of intangible assets. A full explanation of this adjustment and commentary on the results for the year is included in the Annual Report.

**Dividends and Dividend Reinvestment Plans**

No dividend has been proposed or declared in respect of the year ended 31 December 2022 and there were no dividend reinvestment plans in operation during the year.

**Control Gained / Lost Over Entities Having Material Effect**

No control over any material entities was gained or lost during the financial year ended 31 December 2022.

**Loss per Share**

	31 Dec 2022 cents	31 Dec 2021 cents
Basic and diluted loss per share	(10.12)	(5.15)
	<b>No. of shares</b>	<b>No. of shares</b>
Weighted average number of ordinary shares outstanding during the period used in calculating basic and diluted loss per share	103,503,922	73,469,354

**Net Tangible Assets per Share**

	31 Dec 2022 cents	31 Dec 2021 cents
Net tangible assets per share	8.2	15.3

**Other information**

This report is based on financial statements that have been audited. The unqualified report by the auditor is included in the Company's annual financial statements which accompany this Appendix 4E. The auditor's report includes an emphasis of matter in respect to a material uncertainty related to going concern.