



OREXPLORE
TECHNOLOGIES

Continuous Disclosure Policy

ACN 645 505 406

Continuous Disclosure Policy

1. Purpose and scope

1.1 Oreplore Technologies Limited (the **Company**) is a listed public company and must meet the requirements of ASX Listing Rules regarding continuous disclosure to keep the market informed of material events as and when they occur.

1.2 The Company is committed to:

(a) complying with its disclosure obligations under the *Corporations Act 2001* (Cth) (**Corporations Act**) and ASX Listing Rules;

(b) the promotion of investor confidence by ensuring that all investors have equal and timely access to material information concerning the Company, including material information about its financial position, performance, ownership and governance; and

(c) providing announcements that are accurate, balanced and expressed in a clear and objective manner.

1.3 The purpose of this policy is to:

(a) raise awareness of the Company's obligations under the continuous disclosure regime;

(b) establish a process to ensure that information about the Company which may be market sensitive and which may require disclosure is brought to the attention of the relevant person in a timely manner and is kept confidential; and

(c) sets out obligations of Directors, officers, employees and contractors of the Company to ensure that the Company complies with its continuous disclosure obligations.

2. Policy

2.1 In the event that any member of management becomes aware of any fact or circumstance which may give rise to a requirement to disclose such information under the Corporations Act or ASX Listing Rules, they will immediately inform either the Managing Director, the Chair or the Company Secretary.

2.2 Prior to disclosure, the Managing Director and/or the Chair, will review the information to enable a judgement as to the appropriate disclosure to be made.

2.3 If there is uncertainty over the requirement to comply with the continual disclosure requirements then the Company may seek external legal advice.

2.4 In accordance with ASX Listing Rules, the Company will immediately notify the market of information:

- (a) concerning the Company that a reasonable person would expect to have a material effect on the price or value of the Company's securities; and
- (b) that would, or would be likely to, influence persons who commonly invest in securities in deciding whether to acquire or dispose of the Company's securities.
- (c) The only exception to this is where the ASX Listing Rules do not require such information to be disclosed.

2.5 A copy of all material ASX announcements are distributed to the directors promptly after they have been released.

2.6 Internal notification and decision-making concerning the disclosure obligation

- (a) The Board has designated the Managing Director or CFO as the persons responsible for overseeing and coordinating disclosure of information to the market as well as communicating with the relevant authorities.
- (b) Before an announcement is released to ASX, the Company must ensure:
 - (i) management has completed its review process; and
 - (ii) the announcement has been circulated to the Board for review; and
 - (iii) the Board has authorised the release of the announcement in writing.

2.7 Measures for seeking to avoid the emergence of a false market in the Company's securities

- (a) While the Company does not, in general, respond to market speculation or rumours unless required to do so by law or other relevant bodies, the Company is committed to disclosing as much information as possible, without harming the Company, to a wide audience of investors through media releases of important milestones, including information that may not strictly be required under continuous disclosure requirements. Information given to the market will also be provided to investors through media releases.
- (b) Where appropriate, the Company will request a trading halt to prevent trading in the Company's securities by an inefficient and uninformed market until the Company can make an announcement to the market.

2.8 Safeguarding confidentiality of corporate information to avoid premature disclosure

All employees are advised of the confidentiality of Company information. In addition, the Company imposes communication blackout periods for financial information between the end of financial reporting periods and the announcement of results to the market.

2.9 Media contact and comment

The Board has designated Managing Director or the Chair (where appropriate) to speak to the press on matters associated with the Company. In speaking to the press, the Managing Director or the Chair will not comment on price sensitive information that has not already been disclosed to the market, however, they may clarify previously released information.

There will be times when Directors and employees will be approached by the media for public comment. On such occasions, the Director(s) or employee(s) should refer the person

to the Managing Director or the Chair of the Board as appropriate for comment.

2.10 External communications including analyst briefings and responses to shareholder questions

(a) the Company conducts briefings and discussions with analysts and institutional investors. However, price sensitive information will not be discussed unless that particular information has been formally disclosed to the market via an announcement. Slides and investor presentations used in briefings will also be released immediately prior to the briefing to the market.

(b) After the conclusion of each briefing or discussion, it will be reviewed to determine whether any price sensitive information has been inadvertently disclosed. If any price sensitive information was disclosed, it will be immediately announced to the market.

(c) Similarly, when answering shareholder questions, price sensitive information will not be discussed unless that particular information has been formally disclosed to the market via an announcement.

(d) Where a question can only be answered by disclosing price sensitive information, the Company will decline to answer it or take it on notice and announce the information to the market prior to responding.

(e) If any new price sensitive information is to be used in briefing media, institutional investors and analysts or in answering shareholder queries, written materials containing such information will be lodged with the relevant authority prior to the briefing commencing. These briefing materials may also include information that may not strictly be required under continuous disclosure requirements.

(f) The Company respects the rights of its shareholders and to facilitate the effective exercise of those rights the Company is committed to:

(i) communicating effectively with shareholders;

(ii) giving shareholders ready access to balanced and understandable information about the Company and corporate proposals; and

(iii) making it easy for shareholders to participate in general meetings of the Company.

2.11 Provision of information

(a) The Company will communicate with shareholders in three main ways:

(i) through releases to the market;

(ii) through information provided directly to shareholders at general meetings of the Company; and

(iii) through its website.

(b) . In accordance with the Company's continuous disclosure policy, unless exempted by the ASX Listing Rules, the Company will immediately notify the market of information:

(i) concerning the Company that a reasonable person would expect to have a material effect on the price or value of the Company's securities; and

- (ii) that would, or would be likely to, influence persons who commonly invest in securities in deciding whether to acquire or dispose of the Company's securities.
- (c) Where practicable the Company will also make available the opportunity for shareholders to participate in new and substantive investor presentations by dial-in or live-stream or by uploading a transcript or recording of the presentation to ASX subsequently. The Company is not required to make available presentations that do not contain new market sensitive information.

2.12 Provision of Information to the Board

A copy of all material market announcements is circulated to the Board as soon as is practicable after its release.

2.13 Company website

- (a) The Company provides general information about the Company and its operations, details of the Company's corporate governance policies and procedures and information regarding the Company's operations.
- (b) In particular, where appropriate, after confirmation of receipt by the relevant authority, the following will be posted to the website:
 - (i) relevant announcements made to the market;
 - (ii) media releases;
 - (iii) the full text of notices of meeting and explanatory material;
 - (iv) information related to general meetings, including the Chair's address, speeches and voting results;
 - (v) copies of press releases and announcements for the preceding year; and
 - (vi) copies of annual and half-yearly reports including financial statements.

2.14 Meetings of the Company

- (a) The Company will use general meetings as a tool to effectively communicate with shareholders and allow shareholders a reasonable opportunity to ask questions of the Board of Directors and to otherwise participate in the meeting.
- (b) The external auditor of the Company is asked to attend each annual general meeting and to be available to answer shareholder questions about the conduct of the audit and the preparation and content of the auditor's report.